

INFORMATION DOCUMENT FOR SHAREHOLDERS REGARDING THE GRANTING OR ALLOCATION OF FREE SHARES

(prepared in accordance with Annex 2 of the ASF Regulation no. 5/2018)

1. Responsible persons:

1.1. Name and function of natural persons or name and location of legal persons responsible for the information included in the presentation document.

CEMACON S.A., registered at Trade Registry Office under no. J12 / 2466 / 13.09.2012, unique registration code 677858, having its registered office in Cluj-Napoca, Calea Dorobanților, nr. 48, Silver Business Center, 1st floor, Cluj-Napoca, Cluj County, legally represented by Mr. Liviu Ionel Stoleru as Chairman of the Board of Directors.

1.2. Declarations of the responsible persons referred to in point 1.1. from which it can be seen that the information included in the presentation document is, to their knowledge, consistent with reality.

Upon verification of the content of this document, Mr. Liviu Ionel Stoleru, as Chairman of the Board of Directors of CEMACON SA, declares that, after taking all reasonable measures to do so, the information provided in this document is, to its knowledge, real and without omissions which might significantly affect the content of the document.

2. Issuer information:

2.1. Name, headquarters, fiscal code and registration number at the Trade Registry Office.

The Issuer is CEMACON S.A., having its registered office in Cluj-Napoca, Calea Dorobanților nr. 48, Silver Business Center, 1st floor, Cluj County, registered with the Trade Register Office under no. J12 / 2466 / 13.09.2012, unique registration code 677858.

2.2. Social capital (before the increase)

- Amount of subscribed and paid-up capital: RON 11,399,021.80;
- Number of shares issued: 113,990,218 shares;
- Nominal value of one share: 0.1000 lei / share.

3. Information on the shares offered free of charge to the shareholders of the company (without a cash consideration)

3.1. The decision acts for the increase of the share capital that involves the offering of the shares issued free of charge to the existing shareholders:

Decision no. 2 of the Extraordinary General Meeting of Shareholders dated 26.04.2018.

By Decision no. 2 of the Extraordinary General Meeting of Shareholders dated 26 April 2018, it was decided to increase the share capital by 36,454,071.7 lei by issuing 364,540,717 new shares with a nominal value of 0.1000 lei / share, as well as the establishment of a value of 0 lei for the compensation of the share fractions resulted from the application of the algorithm and the rounding of the results, according to the legal provisions.

The increase will be achieved by the partial capitalization of the issuance premiums available to the company in the amount of 36,454,071.7 lei, by issuing 364,540,717 shares with a face value of 0, 1000 lei / share, to the benefit of the shareholders registered in the Register of Shareholders held by the Central Depository on the date of registration established by the EGMS.

Considering the above, each shareholder registered as of the registration date, 03.08.2018 will receive free of charge, for each detained share, 3,198 free shares. The fraction of shares resulting from the application of the allocation algorithm will be rounded down to the nearest whole number, setting a 0 (zero) lei for the compensation of the share fractions resulting from the application of the algorithm and the rounding of the results according to the legal provisions .

3.2. Date of registration established by the EGMS to identify shareholders benefiting from the offering or free allocation of shares: August 3, 2018.

3.3. Description of the share capital increase:

- the reason for the increase of the share capital;
- amount and source of increase of the share capital;
- the number of shares issued by the increase of the share capital.

The increase of the share capital was made to support the process of technological modernization and the development of new products.

The share capital increase was made with the amount of 36,454,071.7 lei, through the partial incorporation of the issue premiums available to the company.

The number of newly issued shares is 364,540,717 shares.

3.4. Description of the type and class of securities that are offered or allocated.

Shares are nominative, dematerialized, traded on the Bucharest Stock Exchange.

Number of shares allocated free of charge (without a cash consideration) for a share held: 3,198 new shares were allocated free of charge for each share owned. The final number of shares a shareholder has been rounded to minus the full figure.

3.5. The amount of the increased share capital: 47,853,093.5 lei, divided into 478,530,935 shares with a face value of 0.1000 lei / share.

3.6. Intermediary who helped the issuer to prepare the presentation document: Not applicable

3.7. Any other information deemed important by the issuer or ASF. In accordance with Law 24/2017, the drafting and publication of a prospectus is not mandatory for shares offered, allocated or to be allocated free of charge to the existing shareholders, on condition that such shares are of the same class with the shares already approved for trading on the same regulated market and that a document containing at least the same information as the one in Annex no.2 from ASF Regulation no.5/2018.

Issuer

CEMACON S.A.

By the President of the Board of Directors

Liviu Ionel Stoleru