

No. 13982/12.12.2019

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

According to the FSA Regulation no. 5/2018 regarding the securities issuers and operations and according to Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 12.12.2019

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Turzii nr.178 K, etaj 1, Cluj county

Tel/Fax: +40 264 704 050

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 50.565.353,30 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to reported : In compliance with art. 82 of Law 24/2017

1. Addendum to the loan agreement no. 1/2018

- Date of conclusion and nature of the legal act: 11.12.2019 - addendum to the loan agreement no.1/08.11.2018 reported to BSE through the current report dated 12.11.2018;
- Parts - CEMACON S.A.: lender and CEMACON REAL ESTATE SRL - borrower
- Description of the object: addendum for the extension of the credit agreement until 31.12.2020;
- The value of the loan: 394,638.5 euros at the BCR exchange rate on the day of payment
- Annual interest rate: ROBOR 6M interest rate and 2.25 pp margin
- Guarantees made: not the case
- Penalties: 0.1% per day of delay
- Repayment term: the repayment is made in monthly installments equal until 31.12.2020.
- The refund method: by bank transfer

2. Addendum to the loan agreement no. 2/19.12.2018

- Date of conclusion and nature of the legal act: 11.12.2019 - addendum to the loan agreement no.2/19.12.2018 reported to the BSE through the current report dated 19.12.2018;
- Parts: CEMACON S.A. - lender and CEMACON REAL ESTATE SRL - borrower
- Description of the object : addendum for the extension of the credit agreement until 31.12.2020;
- The value of the loan: 3,030,000 euros at the BCR rate on the day of payment

- Annual interest rate: ROBOR 6M interest rate and 2.25 pp margin
- Guarantees made: this is not the case
- Penalties: the interest rate is equal to the interest rate ROBOR 6M + margin + 3 p.p.
- Repayment term: the repayment is made in monthly installments equal until 31.12.2020.
- The refund method: by bank transfer

Liviu Ionel Stoleru
Chairman of the board