

Nr. 2410/28.02.2019

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the ASF Regulation no. 5/2018 and Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 28.02.2019

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Dorobantilor, nr. 48, etaj 1, Cluj county

Tel/Fax: 0260/602.408

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 50.565.353,3 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report:

CEMACON S.A., informs its investors on the issue by ASF (Financial Supervisory Authority) of the Security Registration Certificate no. AC-3425- 8/27.02.2019, related to the share capital increase approved through the Decision of the Extraordinary General Meeting of Shareholders of 28.09.2018. Following the increase, the company share capital amounts to RON 50.565.353,3 lei, divided into 505.653.533 shares with a nominal value of 0,1 RON/share. We mention that the operations for registering the share capital increase will be carried out at the Central Depository, according to the legal provisions.

Liviu-Ionel Stoleru
Chairman of the Board