

To

No. 4799/29.04.2020

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

CURRENT REPORT

According to the FSA Regulation no. 5/2018 and Law 24/2017 regarding the issuers of financial instruments and market operations

Report date: 29.04.2020

Name of issuing entity: CEMACON S.A.

Registered office: Cluj-Napoca, Calea Turzii, nr. 178K, etaj 1, Cluj county

E-mail: office@cemacon.ro

Sole registration code with the Trade Register Office: RO 677858

Serial number with the Trade Register: J12/2466/2012

Subscribed and paid capital: 50.565.353,30 lei

Regulated market on which the securities issued are traded: Bucharest Stock Exchange – Standard category.

Important event to report: On 29.04.2020, the Ordinary General Meeting of the Shareholders of CEMACON SA took place at the company's headquarters, in Cluj-Napoca, Calea Turzii, no. 178K, 1st floor, Cluj County. Out of the total number of 505.653.533 CEMACON SA shares, there were represented shareholders holding 473.085.217 shares, representing 93,5592 % of the total number of voting shares of the share capital of CEMACON SA.

Referring to the items on the agenda, the Ordinary General Meeting of Shareholders adopted the following decisions:

Decision no.1:

It approves the annual, individual and consolidated financial statements, based on the Board of Directors' Management Report and the External Financial Auditor's Report for the financial year 2019.

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.2:

It approves the distribution of the net profit for the year 2019 in the amount of 34.097.570,52 lei as follows:

- for the constitution of the legal reserve 1.910.525,73 lei;
- for the creation of reserves related to the reinvested profit 11.408.166 lei;

- the difference of 20.778.878,79 lei remaining unprimed result

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592% of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.3:

It approves the Board of Directors discharge for the financial year 2019.

The voting structure is the following: votes for 465.406.248, representing 98,3768% of the votes cast and 92,0405 % of the total number of votes; votes against - 0 votes, abstentions - 7.678.969 votes.

Decision no.4:

It approves of the Revenue and Expenditure Budget and the program of activity for 2020.

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592 % of the total number of votes; votes against - 0 votes, abstentions – 0 votes.

Decision no.5:

It approves the investment plan for 2020.

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.6:

It approves the election DELOITTE Audit SRL as financial auditors for year 2020 and 2021.

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.7:

It approves the date of 21.05.2020 as the registration date for the identification of the shareholders on whom the effects of the OGM decisions are reflected,

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.8:

It approves the date of 20.05.2020, as exdate;

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.9:

It approves the empowerment of the Chairman of the Board of Directors, Mr. Stoleru Liviu-Ionel, for signing on behalf of shareholders all decisions are to be adopted by the OGMS and the fulfillment of all legal formalities for the execution and registration of the decisions and decisions adopted, with the possibility of sub-mandating to third parties. Within the mandate granted, Mr. Stoleru Liviu-Ionel and any of its sub-agents may, without limitation, perform all the necessary formalities for the signing, in the name and on behalf of the shareholders, of the decisions of OGMS, as well as to carry out any necessary steps and formalities for the implementation and registration of the decisions taken by the shareholders before the Financial Supervisory Authority, the Central Depository, the Bucharest Stock Exchange, the Trade Register Office and any other authorities and the natural or legal persons involved.

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Decision no.10

It approves the empowerment of Mr. Puscas Bogdan, legal advisor of the Company, for the fulfillment of all the formalities of registration and registration with the Trade Registry Office of the references corresponding to the decisions adopted by the Ordinary General Assembly of the Company.

The voting structure is the following: votes for 473.085.217, representing 100% of the votes cast and 93,5592 % of the total number of votes; votes against - 0 votes, abstentions - 0 votes.

Chairman of the Board of Directors**Mr. Liviu-Ionel Stoleru**