

No.412/17.01.2019

To

- **Financial Supervisory Authority**
- **Bucharest Stock Exchange**

**CURRENT REPORT**

**According to the FSA Regulation no. 5/2018 and Law 24/2017 regarding the issuers of financial instruments and market operations**

**Report date:** 17.01.2019

**Name of issuing entity:** CEMACON S.A.

**Registered office:** Cluj-Napoca, Calea Dorobantilor, nr. 48, etaj 1, Cluj county

**Tel/Fax:** +40 264 704 050

**Sole registration code with the Trade Register Office:** RO 677858

**Serial number with the Trade Register:** J12/2466/2012

**Subscribed and paid capital:** 47.853.093,5 lei

**Regulated market on which the securities issued are traded:** Bucharest Stock Exchange – Standard category.

**Important event to report:**

Information regarding the subscription under Stage I - exercising the right of preference, within the share capital increase approved by the AGEA CEMACON S.A. of 28.09.2018.

We inform you that on 17.01.2019, the Board of Directors of CEMACON S.A. noted the report issued by ESTINVEST S.A. Focsani regarding the subscription under Stage I - exercising the right of preference, within the share capital increase decided by AGEA CEMACON S.A. dated 28.09.2018 and approved by the FSA Decision no. 1534 / 13.12.2018.

The Board of Directors finds that during the pre-emptive period, carried out between 17.12.2018 - 16.01.2019, a number of 1.836.588 shares were subscribed at the subscription price of 0,1 lei/share, worth 183.658,8 lei, representing 6.7548% of the total number of shares offered.

Thus, of the total of 27.189.258 shares offered for sale, 25.352.670 shares were unsubscribed, which will be subscribed in the second stage of the capital increase by offsetting the receivables held by Liviu Ionel Stoleru – CEO of the company, respectively Daniel Sologon, CFO of the company, in compliance with the provisions of the provisions of art. 16 par. 3 lit. a) point 2 of the Law no. 24/2017, at the price of 0,11 lei /share.

Also, the Board of Directors informs the shareholders who have subscribed during the exercise of the right of preference that they will register their shares in the account with the Central Depository, respectively they will benefit from all the rights and obligations deriving from them after the registration

of the capital increase, respectively after the end of the second stage of the capital increase and the completion of all necessary operations at the Trade Registry Office, the Financial Supervision Authority and the Central Depository.

Liviu-Ionel Stoleru  
Chairman of the Board